

LOCAL PLAN

Section D: Annual Budget Plan

SPECIAL EDUCATION LOCAL PLAN AREA



California Department of Education

Special Education Division

Section D: Annual Budget Plan

SELPA:

Fiscal Year:

D. Budget Plan

Each special education local plan area (SELPA) must have a responsible local agency or an Administrative Unit (RLA/AU), which is the legal entity that receives funds and is responsible for seeing that every eligible child receives appropriate services.

Public Hearing Notice Posting Date:

The Budget Plan was adopted at a SELPA public hearing on (date):

Projected special education budget funding, revenues, and expenditures by local educational agencies (LEAs), including supplemental aids and services to meet the needs of students with special needs as defined by the Individuals with Disabilities Education Act (IDEA) placed in regular education classrooms and environments and special education services to students with low incidence disabilities are specified in **Attachments II–V**. Enter the following information:

RLA/AU Name

Number of LEAs

SELPA Mission Statement—(this field is optional)

SELPA Beliefs—(this field is optional)

SELPA Support Provided to Local Educational Agencies

Section D: Annual Budget Plan

SELPA:

Fiscal Year:

Table 1: Special Education Revenue by Source

Using the fields below, identify the special education revenues by funding source. The total revenue and the percent of total funding by source is automatically calculated.

Funding Revenue Source	Amount	Percentage of Total Funding
Assembly Bill (AB) 602 State Aid	<input type="text" value="\$1,239,829"/>	3.41%
AB 602 Property Taxes	<input type="text" value="\$23,464,226"/>	64.54%
Federal IDEA Part B	<input type="text" value="\$6,970,726"/>	19.17%
Federal IDEA Part C	<input type="text" value="\$252,596"/>	0.69%
State Infant/Toddler	<input type="text" value="\$405,734"/>	1.12%
Preschool	<input type="text" value="\$0"/>	0.00%
State Mental Health	<input type="text" value="\$2,018,983"/>	5.55%
Federal Mental Health	<input type="text" value="\$361,130"/>	0.99%
Other <input type="text" value="Workability"/>	<input type="text" value="\$129,015"/>	0.35%
Other <input type="text" value="SELPA Systems Lead"/>	<input type="text" value="\$1,513,972"/>	4.16%
Total Revenue	\$36,356,211	100.00%

Using the form template provided in **Attachment II**, complete a distribution of revenues to all LEAs participating in the SELPA by funding source.

Section D: Annual Budget Plan

SELPA:

Fiscal Year:

Table 2: Total Budget by Object Codes

Object Code	Amount	Percentage of Total Funding
Object Code 1000—Certificated Salaries	32,417,037	31.10%
Object Code 2000—Classified Salaries	15,674,043	15.04%
Object Code 3000—Employee Benefits	20,570,336	19.74%
Object Code 4000—Supplies	\$1,117,540	1.07%
Object Code 5000—Services and Operations	29,230,695	28.05%
Object Code 6000—Capital Outlay	\$643,896	0.62%
Object Code 7000—Other Outgo and Financing*	\$4,572,608	4.39%
Total Expenditures	104,226,155	100.00%

Using the templates provided in **Attachment III**, complete a distribution of projected expenditures by LEAs participating in the SELPA by object code.

*Include a description of the expenditures identified under object code 7000:

- | |
|--|
| <ol style="list-style-type: none"> 1. Transfers to Marin Pupil Transportation Agency for special education transportation. 2. Indirect Cost 3. Transfers to State Special Schools |
|--|

SELPA:

Fiscal Year:

Table 3: Federal, State, and Local Revenue Summary

Using the fields below, identify funding by revenue jurisdiction and percent of total budget.

Revenue Source	Amount	Percentage of Total Funding
State Special Education Revenue	<input type="text" value="\$5,307,533"/>	14.60%
Federal Revenue	<input type="text" value="\$7,584,452"/>	20.86%
Local Contribution	<input type="text" value="23,464,226"/>	64.54%
Total Revenue From All Sources	36,356,211	100.00%

Using the form template provided in **Attachment IV**, provide a complete distribution of revenues to all LEAs participating in the SELPA by federal and state funding source.

Special Education Local Plan Area Funding Distribution

Describe the basic premise of the SELPA Allocation Plan for distributing dollars as closely as possible to how they are earned.

The AB602 allocation plan provides for SELPA approved regional programs after which all state and local funds are allocated by 3 year average ADA - as earned. Federal dollars are allocated on a weighted formula 85% pupil count and 15% low-income count to mirror the manner in which earned. Educationally related mental health services revenues, both state and federal, provide for a regionalized program before allocating remaining funds to SELPA members based on the number of students identified for mental health services with funding weighted according to intensity of service. This plan was developed and approved by SELPA members at the onset of the transfer of this funding stream. The funding was driven by SELPA wide ADA in the past but the Governor's budget for 2020-21 proposes changes. Preschool funds are allocated to districts offering regionalized preschool services based on the prior year pupil count of pupils served thereby allocating the revenues as earned.

Describe how the SELPA distributes IDEA revenues to the LEAs, including the models used to provide services to member LEAs:

Section D: Annual Budget Plan

SELPA:

Fiscal Year:

Table 4: Special Education Local Plan Area Operating Expenditures

Using the fields below, identify the total projected SELPA operating expenditures by SELPA accounting codes, the amount, and the percent of total expenses .

Accounting Categories and Codes		Amount	Percentage of Total
Certificated Salaries Code	<input type="text" value="1300"/>	<input type="text" value="\$470,450"/>	50.79%
Classified Salaries Code	<input type="text" value="2400"/>	<input type="text" value="\$98,247"/>	10.61%
Employee Benefits Code	<input type="text" value="3000"/>	<input type="text" value="\$203,548"/>	21.98%
Supplies Code	<input type="text" value="4300"/>	<input type="text" value="\$5,500"/>	0.59%
Services and Operations Code	<input type="text" value="5800"/>	<input type="text" value="\$49,500"/>	5.34%
Capital Outlay Code	<input type="text"/>	<input type="text"/>	0.00%
Other Outgo/Financing Code	<input type="text" value="7310"/>	<input type="text" value="\$98,938"/>	10.68%
Total Operating Expenditures		\$926,183	100.00%

Section D: Annual Budget Plan

SELPA:

Fiscal Year:

Table 5: Projected Expenditures for Supplemental Aids and Services in the Regular Classroom for Students with Low Incidence Disabilities

Enter the total revenue expenditures for supplemental aids and services for students with disabilities who are placed in the regular education classroom and for those who are identified with low incidence disabilities.

Total Federal and State Revenue budgeted for Supplemental Aids and Service Expenditures in the Regular Classroom Setting

Total Federal and State Funding

Percent of Total LEA Federal and State Revenue Expenditures for Supplemental Aids and Services in the Regular Classroom Setting

Total Projected Federal and State Revenue budgeted for Students with Low Incidence Disability Expenditures.

Percent of Total LEA Federal and State Revenue Expenditures for Students with Low Incidence Disabilities

Using the form template provided in **Attachment V**, provide a complete distribution of projected federal and state revenue expenditures by LEAs participating in the SELPA.